

TRITON CORP LIMITED

Dated: 15th January, 2019

To,

BSE Limited

Corporate Relationship Department,
1st Floor, New Trading Ring,
Phiroz Jeejebhoy Towers,
Dalal Street, Mumbai - 400001

Subject: **Submission of Reconciliation of Share Capital Audit Report under Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 read with SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 for the Quarter ended 31st December, 2018.**

Dear Sir,

Pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 read with SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 .

Please find enclosed herewith Reconciliation of Share Capital Audit Report for the Quarter ended 31st December, 2018 issued by Company Secretary in practice.

Kindly take the above in your records.

Thanking You,

Yours Faithfully

For Triton Corp Limited

For TRITON CORP LIMITED

Director/Authorised Signatory
(Authorised Signatory)

January 11, 2019

To,

The Board of Directors,
TRITON CORP LIMITED,
R - 4, Unit 102, First Floor,
Khirki Extension Main Road,
Malviya Nagar New Delhi -110017

Sub: Reconciliation of Share Capital Audit Report

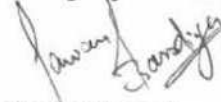
Dear Sir,

Please find enclosed Reconciliation of Share Capital Audit Report in accordance with Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by Securities & Exchange Board of India as amended from time to time with regard to the issued capital of the Company as on **31st December, 2018**. In our opinion and to the best of our knowledge and according to the information & explanations given to us and based on such verification as considered necessary, we hereby certify the Audit Report as on **31st December, 2018** enclosed herewith.

Thanking You,

Yours Truly,

For PKB & Associates
Company Secretaries



Pawan Barodiya
C.P. No. 14435



Encl.: As above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(Separate for each ISIN)

1. For Quarter Ended : **31st December, 2018**
2. ISIN : INE982C01033
3. Face Value : Rs. 1/- per share
4. Name of the Company : TRITON CORP LIMITED
5. Registered Office Address : R-4, Unit 102, First Floor, Khirki
Extention, Main Road, Malviya Nagar,
New Delhi -110017
6. Correspondence Address : R-4, Unit 102, First Floor, Khirki
Extention, Main Road, Malviya Nagar,
New Delhi -110017
7. Telephone & Fax Nos. : 011-49096562
8. Email Address : cs@tritoncorp.in
9. Names of the Stock Exchange(s)
(Where the company's securities are listed) : Bombay Stock Exchange Limited (BSE)
The Calcutta Stock Exchange Limited

No. of Shares	% of Total Issued Capital
---------------	------------------------------

- | | | | |
|--|---|--------------|---------|
| 10. Issued Capital | : | 19,98,89,650 | |
| 11. Listed Capital (Exchange wise) | | | |
| Bombay Stock Exchange | : | 19,98,89,650 | 100.00% |
| Calcutta Stock Exchange
(As per Company's records) | : | 2,74,80,000 | 13.75% |
| 12. Held in dematerialized form in CDSL | : | 7,70,05,907 | 38.52% |
| 13. Held in dematerialized form in NSDL | : | 11,37,86,691 | 56.93% |
| 14. Physical | : | 90,97,052 | 4.55% |
| 15. Total No. of Shares (12+13+14) | : | 19,98,89,650 | 100.00% |
| 16. Reasons for differences if any, between (10 & 11), (10 & 15), (11 & 15): | | | |



*** The Company had filed Application for Delisting of its Equity Shares from the Calcutta Stock Exchange Limited.**

17. Certifying the details of changes in share capital during the quarter under Consideration as per Table below:

*** Particulars	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimate d to CDSL	In principle approval pending for SE
NIL	NIL	NIL	NIL	NIL	NIL	NIL

*** Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes/No) : YES
If not, updated upto which date
19. Reference of previous quarter with regard to excess dematerialized shares, if any. : N/A
20. Has the Company resolved the matter mentioned in Point 19, above in the current quarter? If not, why? : N/A
21. Mention the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of Request	No. of Shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone of the Compliance Officer of the Company:

Mr. Rajeev Kumar Gupta, CFO
Tel. No. – + 91 9810847332

23. Name, Address, and Telephone & E-mail ID of the Auditor:

Pawan Barodiya
PKB & Associates
Company Secretaries,
55, Laxmi Nagar –A, Goner Road
Jaipur -302031
Hand Phone: +91 9818340919/ +91 9602464929,
Membership No. 38674, C.P. No. 14435



24. Appointment of Common Agency for Share Registry Work :



M/s MAS Services Limited
T-34 IInd Floor, Okhla Industrial Area Phase II
New Delhi 110020

25. Any other detail that the auditor may like to provide :

The Company had filed Application for Delisting of its Equity Shares from the Calcutta Stock Exchange Limited.

Place: New Delhi
Date: January 11, 2019

For PKB & Associates
Company Secretaries



Pawan Barodiya
C.P. No. 14435